

## NOTICE OF ANNUAL MEETING OF STOCKHOLDERS

Please be informed that the Annual Meeting of the Stockholders of PHILAM MANAGED INCOME FUND, INC. (the "Company") will be conducted virtually via **Zoom** on **October 22, 2021 at 10:30am**

The agenda for the Annual Stockholders' Meeting shall be as follows:

1. Call to Order
2. Certification of Notice
3. Determination and Declaration of Quorum
4. Reading and approval of the minutes of the Annual Stockholders' Meeting held on 29 October 2020
5. Presentation and approval of the 2020 Audited Financial Statements and other reports of the Fund Manager
6. Approval and confirmation of all acts of the Board of Directors and of Management for 2020
7. Election of Directors for 2021
8. Confirmation of BPI Investment Management, Inc. as Fund Manager, Principal Distributor, Investment Advisor and Transfer Agent (continuing term unless expressly terminated)
9. Appointment of External Auditor of the Fund
10. Amendment of Articles of Incorporation
11. Amendment of By-Laws
12. Other Matters
13. Adjournment

The Board of Directors has fixed 12:00 noon on **31 August 2021** (the "Record Date") as the record date for the determination of stockholders entitled to notice of and to vote at the Annual Meeting of the Stockholders. Only holders of shares of common stock as at the Record Date will be entitled to vote at the Annual Meeting of the Stockholders.

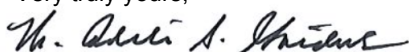
Given the restrictions posed by the community quarantine, stockholders may only attend the meeting through remote communication.

In order that your stock may be represented at the meeting, please accomplish the enclosed Proxy Form and return it via mail / email / fax on or before 14 October 2021 to the Office of the Corporate Secretary through the following:

Via Mail: 19/F BPI Buendia Center, Sen. Gil J. Puyat Ave., Makati City  
Via Email: pami\_asm@bpi.com.ph  
Via Fax: (02) 8580-4682

Stockholders who intend to participate in the meeting through remote communication shall notify the Corporate Secretary by sending an email to pami\_asm@bpi.com.ph before 14 October 2021. Registered Stockholders will receive an email confirmation containing the details about joining the webinar. Stockholders may exercise the right to vote through remote communication or *in absentia*, subject to validation.

Very truly yours,



**MA. ADELINA S. GATDULA**  
Corporate Secretary